

UNDERWRITING GUIDELINES - UEP

SUBMISSION REQUIREMENTS

- Investment Guidelines
- Portfolio Investments
- Interest & Liabilities Contract with the Fronting Carrier
 - Loss reserves and unearned premium funding
- Policy Counts by Line of Business
 - Policy effective date
 - Expiration date
 - Policy count
 - Earned premium, total premium & unearned premium
- Entity Structure/Organization Chart
- Introductory PowerPoint Presentation of the Organization (if available)
- CPA Financial Statements
 - Past 3 year-end CPA financial statements
 - Unauthorized reinsurance company
 - Holding companies (if applicable)
 - MGA (assuming common ownership)

CONTACT

Marc Michalewsky | 929-376-3037
mmichalewsky@premium-surety.com

Mary Ann Mendez | 929-647-4780
mmendez@suretyunderwriting.com

125 Park Avenue, Suite 1530
New York, NY 10017

www.premium-surety.com



A member of Roosevelt Road Specialty Surety LLC